

METHOD AND SYSTEM FOR AUTOMATING WORKFLOWS

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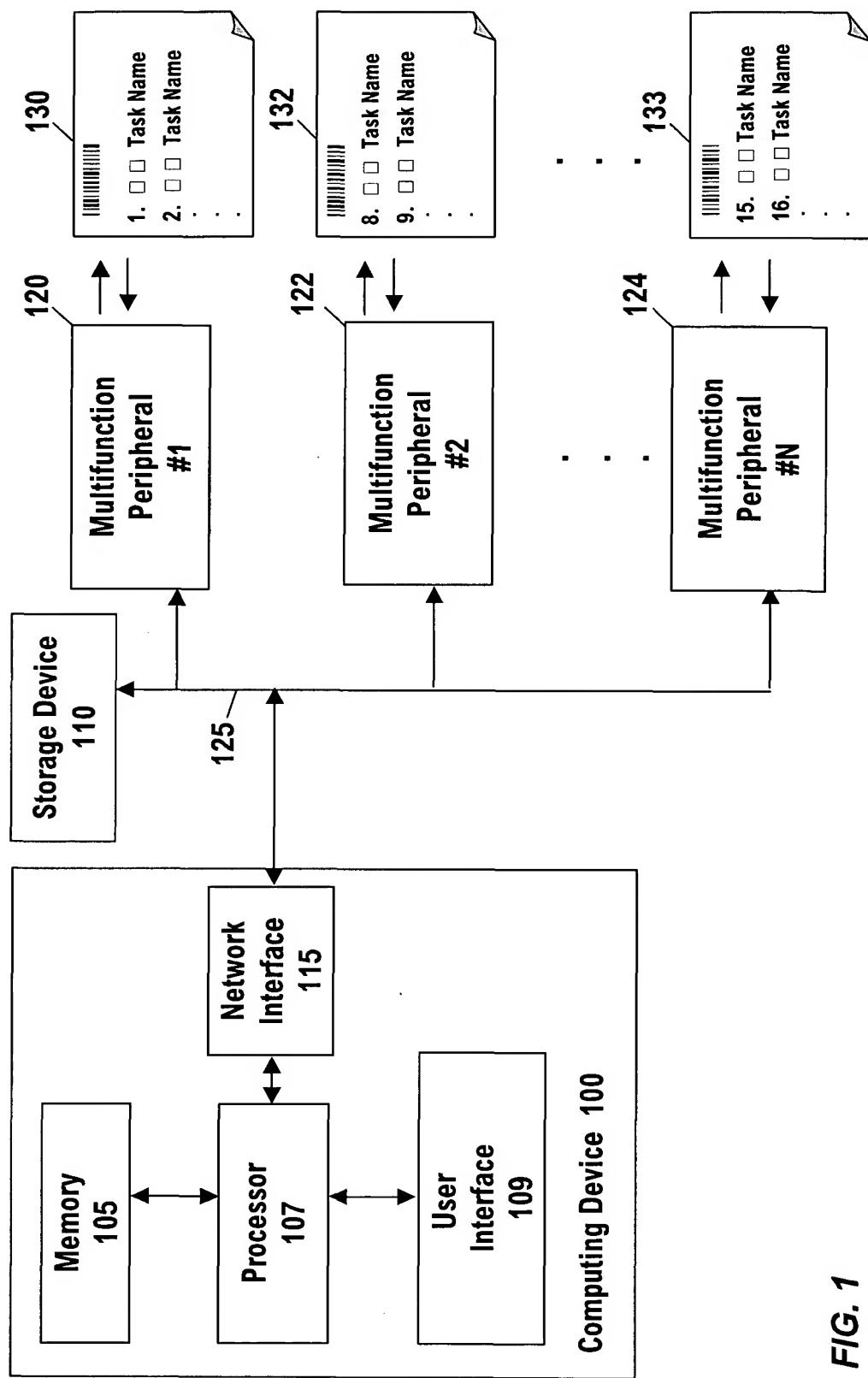


FIG. 1

FIG. 2

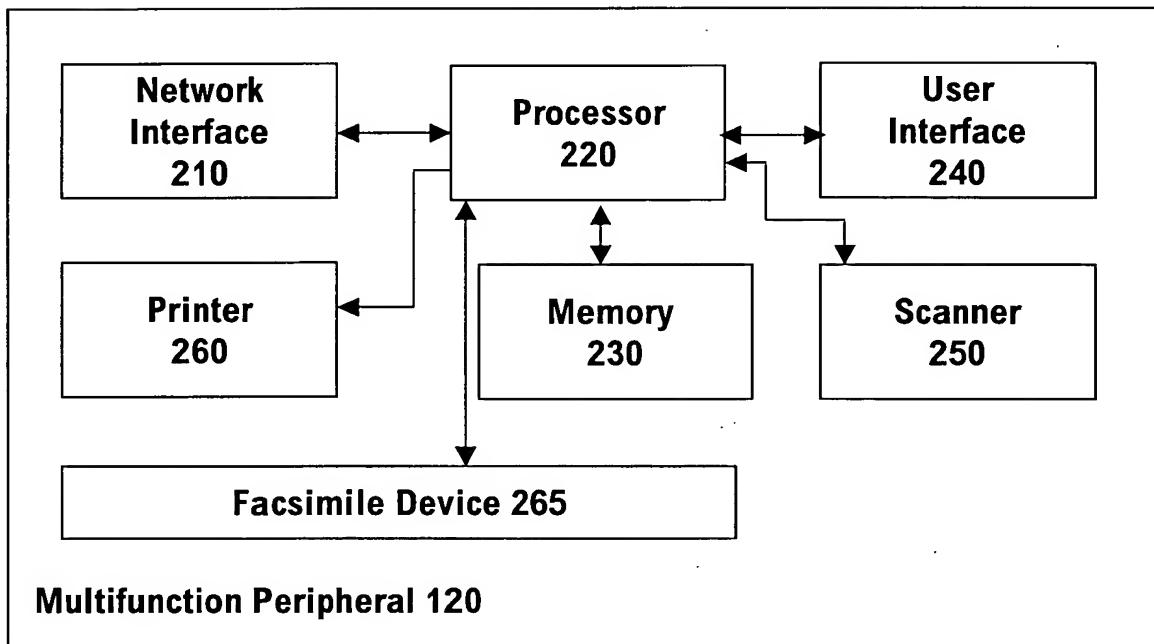


FIG. 3

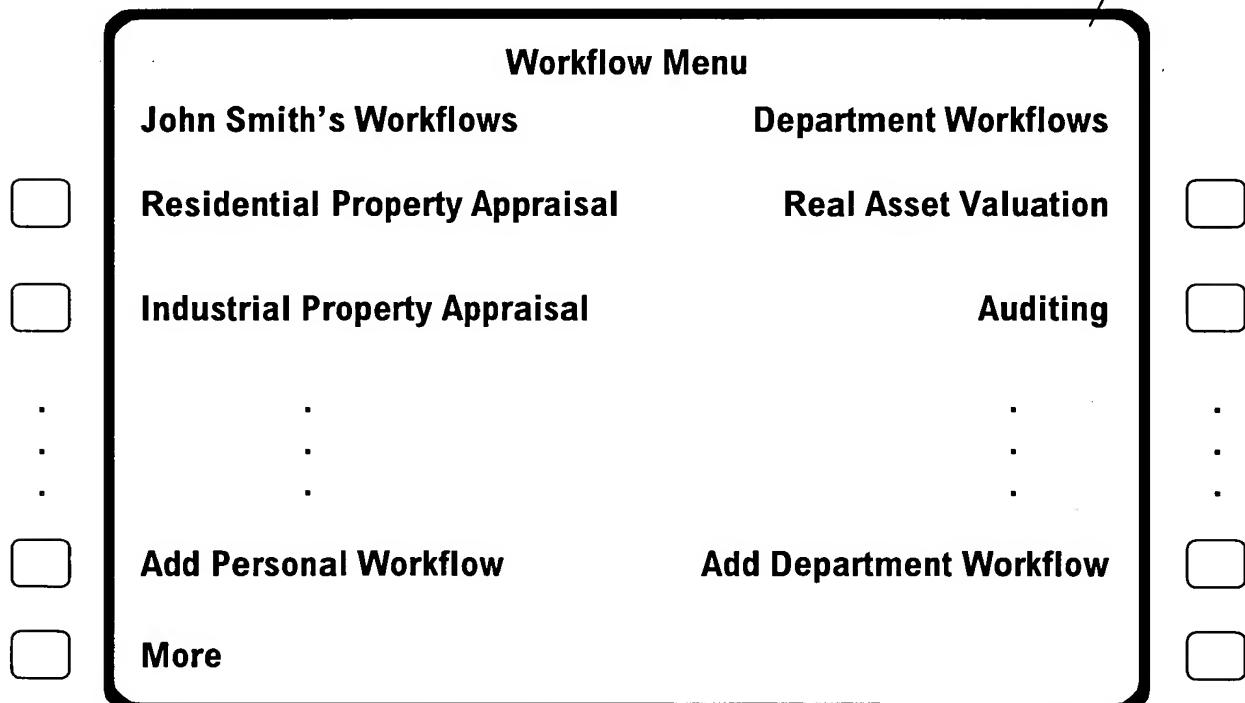


FIG. 4

302

RECORDS APPROVAL WORKFLOW

Possible tasks to perform at this workstation:

1. Print out document just received	Select task and order in which task should be performed by filling in the correct bubble
2. Print bar code cover sheet	1 2 3 4 5 6 7 8 9 10
1. Print out document just received	<input checked="" type="radio"/> <input type="radio"/>
2. Print bar code cover sheet	<input type="radio"/> <input checked="" type="radio"/> <input type="radio"/>
3. Accept and validate signed document	<input type="radio"/> <input type="radio"/> <input checked="" type="radio"/> <input type="radio"/>
4. Request data from user via address form	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input checked="" type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>
5. Request data from user via approval form	<input type="radio"/>
6. Verify signatures against database visually	<input type="radio"/>
7. Verify that additional charges are acceptable	<input type="radio"/>
8. Authenticate operator with thumbprint	<input type="radio"/>
9. File document	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input checked="" type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>
10. Print copy of document	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input checked="" type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>
11. Update overall progress of document	<input type="radio"/>
12. Request user name and password	<input type="radio"/>
13. Fax document to sales office	<input type="radio"/>
14. Post document on sales website	<input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input checked="" type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/> <input type="radio"/>

FIG. 5**303****RECORDS APPROVAL WORKFLOW****Possible tasks to perform at this workstation:**

	Select task and order in which task should be performed									
	1	2	3	4	5	6	7	8	9	10
Print out document just received	●	○	○	○	○	○	○	○	○	○
Print bar code cover sheet	○	●	○	○	○	○	○	○	○	○
Accept and validate signed document	○	○	○	○	○	○	○	○	○	○
Request data from user via address form	○	○	●	○	○	○	○	○	○	○
Request data from user via approval form	○	○	○	○	○	○	○	○	○	○
Verify signatures against database visually	○	○	○	○	○	○	○	○	○	○
Verify that additional charges are acceptable	○	○	○	○	○	○	○	○	○	○



FIG. 6

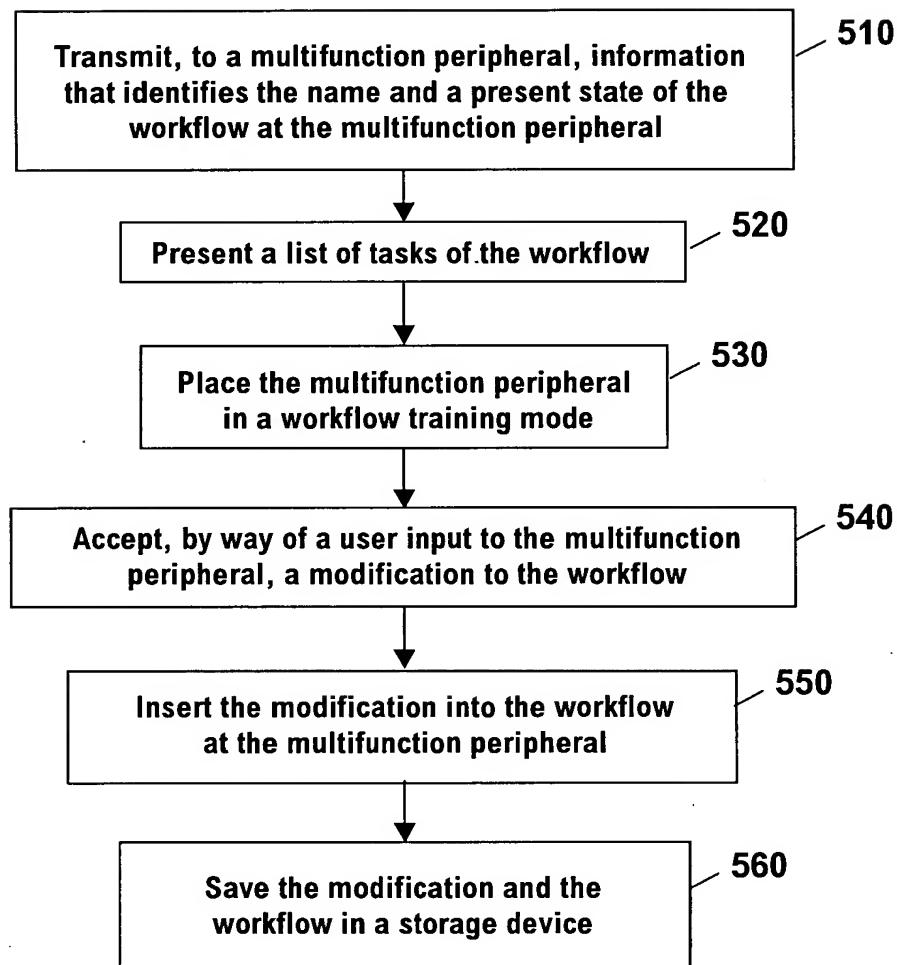


FIG. 7

